

Code TCD
Company name Transport and Industry Development Investment Joint Stock Company
Date 02/05/2021
Subject Result of private placement

Content:

Transport and Industry Development Investment Joint Stock Company announced the result of private placement as follows:

1. Information on stock:

- Stock name: Transport and Industry Development Investment Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 35,000,000 shares.
- Capital amount expected to be mobilized (based on par value): VND 350,000,000,000
- Capital amount expected to be mobilized (based on offering price): VND 350,000,000,000
- Beginning date: December 31, 2020
- Ending date: February 04, 2021.

2. Result of private placement:

- Total distributed shares: 35,000,000 shares, accounting for 100% total shares to be offered
- Selling price: 10,000 dongs/share
- Total proceeds from the offering: 350,000,000,000 VND
- Total expenses: VND 143,000,000.

3. The list & owning ratio of investors:

No	Name of investors	Number of shares previously owned (share)	Number of shares distributed (share)	Number of shares owned after offering (share)	Owning ratio after offering
1	Bamboo Capital Joint Stock Company	24,809,735	18,000,000	42,809,735	52.02%
2	Helios Service and Investment Joint Stock Company	0	9,500,000	9,500,000	11.54%

3	Nguyen Ho Nam	3,879,629	3,000,000	6,879,629	8.36%
4	Nguyen Thanh Hung	1,910,752	2,000,000	3,910,752	4.75%
5	Le Thi Mai Loan	2,437,164	2,000,000	4,437,164	5.39%
6	Nguyen The Tai	57,730	250,000	307,730	0.37%
7	Bui Thanh Lam	82,160	250,000	332,160	0.40%